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## Patient Intake Form

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### Patient Information

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

Date of Birth: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Social Security Number: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Age: \_\_\_\_\_ Weight: \_\_\_\_\_ Height: \_\_\_\_\_ Sex: M F

Marital Status: \_\_\_\_\_ Number of children: \_\_\_\_\_

Occupation: \_\_\_\_\_ Currently Working? Yes No

Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

#### If under 18 years of age:

Name of Parent or Guardian: \_\_\_\_\_ Phone: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Relation to Patient: \_\_\_\_\_

Primary Care Physician (PCP): \_\_\_\_\_ Phone: \_\_\_\_\_

PCP Address: \_\_\_\_\_

Were you referred to us by your PCP? Yes No Date of next apt with referring PCP: \_\_\_\_\_

Do you have a prescription for Physical Therapy from your PCP? Yes No

How did you hear about Anders and Associates Physical Therapy? \_\_\_\_\_

## Insurance Information:

Primary Insurance: \_\_\_\_\_ Coverage effective from \_\_\_\_\_ to \_\_\_\_\_

Patient Name: \_\_\_\_\_ D.O.B: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ SS# \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Policy Holder: \_\_\_\_\_ Relationship \_\_\_\_\_ Call Ref # \_\_\_\_\_

Social Security Number of Policy Holder: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ D.O.B. of policy holder \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Health Plan: \_\_\_\_\_ Medicare Number (if applicable): \_\_\_\_\_

Member ID: \_\_\_\_\_ Group Number: \_\_\_\_\_

HMO \_\_\_\_\_ PPO \_\_\_\_\_ In Network: Yes No Copay: \$ \_\_\_\_\_ Coinsurance \_\_\_\_\_

Prescription needed Yes No Exclusions: \_\_\_\_\_ Provisions: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ Coverage effective from \_\_\_\_\_ to \_\_\_\_\_

Policy Holder: \_\_\_\_\_ Relationship \_\_\_\_\_ Call Ref # \_\_\_\_\_

Social Security Number of Policy Holder: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ D.O.B. of policy holder \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Health Plan: \_\_\_\_\_ Medicaid Number (if applicable): \_\_\_\_\_

Member ID: \_\_\_\_\_ Group Number: \_\_\_\_\_

HMO \_\_\_\_\_ PPO \_\_\_\_\_ Deductible: \_\_\_\_\_ Amount left: \_\_\_\_\_ Copay: \$ \_\_\_\_\_ Coinsurance: \_\_\_\_\_

Prescription needed Yes No Exclusions: \_\_\_\_\_ Provisions: \_\_\_\_\_

Insurance Name #3 \_\_\_\_\_ Cov. Eff. \_\_\_\_\_ Call Ref # \_\_\_\_\_

### Basic Benefits

### Primary

Annual Deductible Yes No \$ \_\_\_\_\_

Deductible Applied to Date \$ \_\_\_\_\_

Calendar Year Maximum (Out of Pocket) \_\_\_\_\_

Will Two Body Parts be Paid for on the Same Day? Yes No

Pre-Certification/Authorization Required? Yes No Authorization #: \_\_\_\_\_

Visits Authorized/End Date (If applicable) \_\_\_\_\_

PT/OT/Chiropractic Visits Allowed Yes No #/\$ \_\_\_\_\_

If so, how many/much used? \_\_\_\_\_

### Verified by: \_\_\_\_\_

I have reviewed the above information and understand it is only an estimation of the benefits covered by my insurance carrier. It is not a guarantee of payment. I understand that I am responsible for the payment of services estimated to be covered, and any non-covered service as determined by my insurance carrier. I understand my insurance determines the number of therapy visits allowed, and/or the maximum amount they will reimburse. I understand that my insurance has set these limits and that I will be responsible if any benefit limits are exceeded. I understand that I should contact my insurance to confirm my individual benefits for physical therapy.

Patient or Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# Health History

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## Presenting Complaints:

What are you coming into Physical Therapy for? \_\_\_\_\_

Were you involved in an accident?      **Yes**    **No**

How did this injury or problem occur? \_\_\_\_\_

When did you start experiencing symptoms, OR Date of Injury? \_\_\_\_\_

Did you have surgery for this condition? If yes, what surgery and when? \_\_\_\_\_

Have you had this problem before?      **Yes**    **No**

If yes, please describe when and what treatment you received: \_\_\_\_\_

Please list how this problem affects your daily activities: \_\_\_\_\_

Are you seeing, or have you been seen by, any other specialists for your current condition? (i.e. doctor, psychologist, chiropractor, etc.) Please list: \_\_\_\_\_

Have you been treated by another physical therapist in the past? If so, by whom and when? \_\_\_\_\_

What tests have you had for this condition? Circle all that apply:      **X-ray**      **MRI**      **CT scan**

Please list any other tests that you've had for this condition: \_\_\_\_\_

## Current and Past Medical History

Have you experienced recent weight loss?      **Yes**    **No**

Do you have low blood sugar?      **Yes**    **No**

Have you had any falls in the past 12 months?      **Yes**    **No**    If so, how many times? \_\_\_\_\_

Did these falls result in injury? If so, please describe: \_\_\_\_\_

Do you have a history of fractures? If so, please list them and when they happened: \_\_\_\_\_

Have you ever had major surgery? If so, please list what kind and when it was performed: \_\_\_\_\_

Have you ever had any major accidents or falls?      **Yes**    **No**      If so, please list them: \_\_\_\_\_

**Have you ever been diagnosed and/or treated for any of the following conditions?**

Please circle yes or no for each condition as they might apply to you:

Cancer	<b>Yes</b>	<b>No</b>	Osteoarthritis	<b>Yes</b>	<b>No</b>
High Blood Pressure	<b>Yes</b>	<b>No</b>	Rheumatoid Arthritis	<b>Yes</b>	<b>No</b>
Heart Attack	<b>Yes</b>	<b>No</b>	Kidney problems	<b>Yes</b>	<b>No</b>
Heart problems	<b>Yes</b>	<b>No</b>	Epilepsy	<b>Yes</b>	<b>No</b>
Headaches	<b>Yes</b>	<b>No</b>	Seizure	<b>Yes</b>	<b>No</b>
Migraines	<b>Yes</b>	<b>No</b>	Hepatitis	<b>Yes</b>	<b>No</b>
Stroke	<b>Yes</b>	<b>No</b>	Thyroid problems	<b>Yes</b>	<b>No</b>
Depression	<b>Yes</b>	<b>No</b>	Tuberculosis	<b>Yes</b>	<b>No</b>
Emphysema	<b>Yes</b>	<b>No</b>	Drug Dependency	<b>Yes</b>	<b>No</b>
Multiple Sclerosis	<b>Yes</b>	<b>No</b>	Alcoholism	<b>Yes</b>	<b>No</b>
Anemia	<b>Yes</b>	<b>No</b>	Breathing Difficulties	<b>Yes</b>	<b>No</b>
Osteoporosis	<b>Yes</b>	<b>No</b>	Shortness of breath	<b>Yes</b>	<b>No</b>
Angina (chest pain)	<b>Yes</b>	<b>No</b>	Lung disease	<b>Yes</b>	<b>No</b>
Impaired vision	<b>Yes</b>	<b>No</b>	Asthma	<b>Yes</b>	<b>No</b>
Impaired hearing	<b>Yes</b>	<b>No</b>	Dizziness	<b>Yes</b>	<b>No</b>
Bowel Problems	<b>Yes</b>	<b>No</b>	Bladder Problems	<b>Yes</b>	<b>No</b>
HIV/AIDS	<b>Yes</b>	<b>No</b>	Blood Disorders	<b>Yes</b>	<b>No</b>
Diabetes	<b>Yes</b>	<b>No</b>	Clotting Disorders	<b>Yes</b>	<b>No</b>
Pacemaker	<b>Yes</b>	<b>No</b>	Defibrillator	<b>Yes</b>	<b>No</b>

Are you currently pregnant?      **Yes**    **No**

Please describe any other relevant problems: \_\_\_\_\_

Please list any allergies that you have: (ex. medications, food, environmental, etc.) \_\_\_\_\_

If you have ever been hospitalized for any condition other than the one mentioned, please list what for and when? \_\_\_\_\_

Please list all medications that you are taking, dosages, and reasons for taking them: (you may attach a separate list) \_\_\_\_\_

The purpose of this questionnaire is to assist us in providing you with quality care by obtaining a better understanding of your total health status. We appreciate your completion of this questionnaire. Should you have any questions or need to share additional information, please discuss them with your therapist. This questionnaire along with all health discussions are considered part of your confidential medical record.

The above information is true to the best of my knowledge:

Patient or Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_